

BODAL CHEMICALS LTD.

(GOVT. OF INDIA RECOGNISED EXPORT HOUSE)

Registered Office : Plot No. 123/124, Phase-1, G.I.D.C., Vatva, AHMEDABAD - 382 445. INDIA.

Phone : 0091 79 2583 5437, 2583 4223, 2583 6051, 2583 1684 FAX : 0091 79 2583 6052, 2589 2988

E-mail : bodal@bodal.com, rameshpatel@bodal.com

Website : www.bodal.com



By Courier/email

Sec/11-12/186

Date: 18-10-11

To,

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

To,

The General Manager,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

BSE Code :524370

NSE Code : BODALCHEM

Sub: Post Annual General Meeting Compliance

The 25th Annual General Meeting held on 29-9-11 at the place mentioned in the notice. In this reference, we herewith enclose post AGM documents/compliances as per listing agreement are as follows:

- 1 Minutes of 25th Annual General Meeting
- 2 Distribution of Schedule as on 29-9-11 (Table I)
- 3 Shareholding (Category wise) (Table II)
- 4 Top 50 Shareholders as per Table II
- 5 Shareholding of Directors/Office Bearers. (Table III)

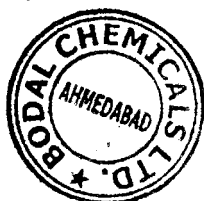
Please find above documents in order for your record.

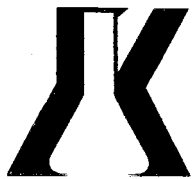
Thanking You,

Yours Faithfully,

For BODAL CHEMICALS LTD

Chirag G. Shah
Company Secretary
Encl : As Above





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MINUTES OF THE 25th ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF BODAL CHEMICALS LIMITED HELD ON 29th SEPTEMBER 2011, AT 10.30 A.M. AT ATMA, AUDITORIUM, OPP. OLD RBI OFFICE, ASHRAM ROAD, AHMEDABAD-380 009.

Present	: Shri Suresh J. Patel	Chairman & Managing Director
	Shri Ramesh P. Patel	Executive Director
	Shri Bhavin S. Patel	Executive Director
	Shri Ankit S. Patel	Executive Director
	Shri Surendra N. Shah	Director
	Shri Sunil K. Mehta	Director
	Shri Bipin R. Patel	Director
	Shri Prakash B. Patel	Director

Members Present :

In Person : 38
In Representation : 1

In attendance	: Shri Chirag G. Shah	Company Secretary
	Shri Tapan Shah	Practicing Company Secretary

1. Chairman:

Shri Suresh J. Patel, Chairman and Managing Director of the company took the Chair.

2. Quorum and calling Meeting to order:

After ascertaining that the requisite number of members were present to the meeting, Shri. Chirag G. Shah, Company secretary of the company called the meeting in order.

3. Notice of the Meeting:

With the permission of the members, Mr. Chirag G. Shah, Company Secretary of the company declared that the notice of the 25th Annual General Meeting dated 12th August, 2011 sent to members was taken as read.

4. Speech by Chairman:

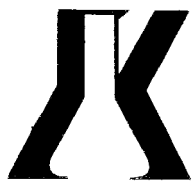
The Chairman informed the members through his chairmanship speech the following major announcement.

"It is my privilege to communicate with you at the end of another successful financial year, i.e. 2010-11, with achievement of topline of Rs. 572.42 crore.

I am pleased to inform you that in the month of August, 2011 your company's equity shares are listed on National stock Exchange Ltd. (NSE) under the symbol of BODALCHEM. Now, your company's equity shares are listed and traded on prestigious stock exchanges of India i.e. BSE and NSE.

The world as well as the Indian economy showed resilience during the financial year 2010-11. There were and are several concerns on macro economic point of view like high interest rate, high inflation, shortage of liquidity etc.





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In spite of this, your company has posted another excellent financial result for the financial year 2010-11.

- Turnover and other Receipt increased from Rs. 486.60 crore to 572.42 crore— increased by 17.64%
- EBIDTA jump from Rs. 52.71 crore to Rs. 61.58 crore – increased by 16.83%
- Net Profit increased from Rs. 13.46 crore to Rs.17.49 crore— increased by 29.94%.

The Board of Directors has recommended a dividend of Rs.0.54 i.e.27% per equity share of Rs.2/- each for the financial year 2010-11. The dividend will be paid to those shareholders whose names appear on Register of Members on 23rd September, 2011, on approval at the ensuing Annual General Meeting.

As you aware that financial year 2011-12, start with uncertainty and fear of double-dip recession in the world. However, your Company has performed very well during the first quarter i.e. April-June, of the current financial year i.e. 2011-12.

- Turnover and other Receipt increased from Rs. 130.56 crore to 161.89 crore—Increased by 24%
- EBIDTA jump from Rs. 15.16 crore to Rs. 19.25 crore – increased by 26.97%
- Net Profit increased from Rs. 4.93 crore to Rs.5.77 crore— increased by 17.04%

There are ample opportunities in Agriculture business and its related technologies business. Hence, your company has entered into new area of business Agriculture and its related business through wholly owned subsidiary company namely Bodal Agrotech Ltd.(BAL)

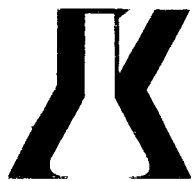
This company has been incorporated in the month of August, 2010, as wholly owned subsidiary company. The company has commenced its business in the area of trading of vegetables, fruits, and foodgrains initially.

BAL is under process to set up Single Super Phosphate (SSP) plant with 3.5 lacs MTPA capacity. BAL expects that SSP plant will generate, yearly, Rs. 240 crore Turnover.

BAL has acquired 51% equity stake in Sun Agrigenetics Pvt. Ltd.(SAPL) during January, 2011. Hence, SAPL becomes subsidiary of BAL. SAPL is in business of production of tissue culture plants, Microbial bio-fertilizers, Genetic Improvement of crops, contract research etc."

With the permission of the members, Mr. Chirag G. Shah, Company Secretary of the company declared that the Reports of Directors and Auditor as laid before the Members at 25th Annual General Meeting were taken as read and after that the following business were transacted in the meeting.





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ORDINARY BUSINESSES

1. Approval of the Accounts for the year ended on 31st March 2011

The Shareholders considered and approved the Profit and Loss Account for the year ended on 31st March 2011 and the Balance Sheet as on that date and the Auditor's Report thereon and the Director's Report attached thereto including the annexure there to.

Mr. Ramesh P. Patel Proposed and Mr. Mayur Padhya, seconded the following resolution as an Ordinary Resolution.

"RESOLVED THAT the audited Profit & Loss Accounts for the financial Year ended on 31st March, 2011, the Balance Sheet as at the same date, together with schedules annexed thereto, as circulated to the Members duly authenticated by the Chairman for the purpose of identification, the Reports of Directors and Auditor as laid before the members at this Meeting be and are hereby approved and adopted".

On behalf of the Chairman, the Company Secretary put the resolution to vote and the same was adopted by majority votes by show of hands.

2. To Declare Dividend for the financial year 2010-11

Mr. Suresh J. Patel proposed and Mr. Mayur Padhya seconded the following resolution as an Ordinary Resolution.

"RESOLVED THAT in terms of the recommendation of the Board of Directors of the Company, the approval of the members of the company be and is hereby granted for payment of dividend @27% (Re. 0.54 per share) on equity shares of Rs. 2/- each for the financial year 2010-11 and the same be paid to members whose names appear in the Register of Members on 23rd September, 2011 and in case of the shares held in electronic mode to those members whose names appears in the records of the Depository participants as the records of the Depository participants as on 23rd September, 2011."

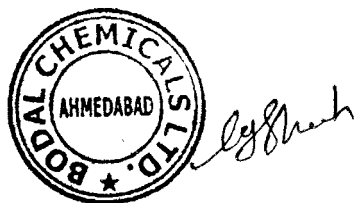
The Chairman then put the resolution to vote and the same was adopted by majority votes by show of hands.

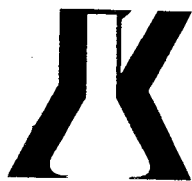
3. Re-appointment of Mr. Sunil K. Mehta, who retires by rotation

Mr. Suresh J. Patel proposed and Mr. Ramesh P. Patel seconded the following resolution as an Ordinary Resolution.

"RESOLVED THAT Mr. Sunil K. Mehta, who retires by rotation, and being eligible for re-appointment, be and is hereby re-appointed as a Director of the Company."

On behalf of the Chairman, the Company Secretary put the resolution to vote and the same was adopted by majority votes by show of hands.





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4. Re-appointment of Surendra N. Shah, who retires by rotation

Mr. Atul Passawala proposed and Mr. Arunkumar J. Modi seconded the following resolution as an Ordinary Resolution.

"RESOLVED THAT Mr. Surendra N. Shah, who retires by rotation, and being eligible for re-appointment, be and is hereby re-appointed as a Director of the Company."

On behalf of the Chairman, the Company Secretary put the resolution to vote and the same was adopted by majority votes by show of hands.

5. Re-appointment of M/s. Mayank Shah & Associates., Chartered Accountant as Auditors of the Company

Mr. Ramesh P. Patel proposed and Mr. Surendra N. Shah seconded the following resolution as an Ordinary Resolution.

"RESOLVED THAT Pursuant to Section 224(A) of the Companies Act, 1956, the retiring auditors M/s. Mayank Shah & Associates, Chartered Accountant, Ahmedabad be and are hereby re-appointed as statutory auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting on a remuneration to be mutually agreed by the Board and said Auditors"

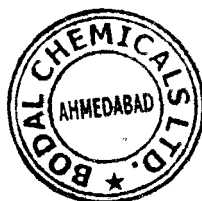
On behalf of the Chairman, the Company Secretary put the resolution to vote and the same was adopted unanimously by show of hands.

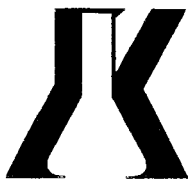
There being no other business, the meeting was concluded by vote of thanks to the Chair.

**Certified True Copy
For Bodal Chemicals Ltd.**

**Chirag G. Shah
Company Secretary**

**Date : 18-10-11
Place : Ahmedabad**





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DISTRIBUTION SCHEDULE

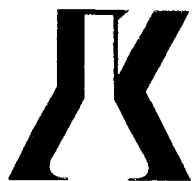
Name of Company : Bodal Chemicals Ltd.
Company Code : 524370
Distribution of : Equity Shares as on 29/09/2011
Date of AGM : 29/09/2011
No. of Shares : 99511510
Face Value : Rs.2/- each fully paid up
Total Nominal Value : Rs. 199023020
Distinctive Number : 1 to 99511510

TABLE I

Shareholding Pattern	No. of Shareholders		No. of Shares	
No. of Shares	Number	% of Total	Number	% of total
1 - 500	9203	78.67	1441264	1.45
501 - 1000	1044	8.92	909738	0.91
1001 - 2000	544	4.65	862817	0.87
2001 - 3000	280	2.39	715745	0.72
3001 - 4000	117	1.00	423352	0.43
4001 - 5000	124	1.06	578151	0.58
5001 - 10000	163	1.39	1191836	1.20
10001 - 20000	90	0.77	1289771	1.30
Above 20000	134	1.15	92098836	92.54
Total	11699	100.00	99511510	100.00

For, Bodal Chemicals Ltd.


Company Secretary



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TABLE II

NAME OF SHAREHOLDERS AND SHARES HELD BY THE FOLLOWING
(as on 29/09/2011- Date of A.G.M.)

Name of Share Holders				No. of Shares	% of total no. of Shares
(1)				(2)	(3)
(a)	Foreign Holding	(i)	Foreign Collaborators	0	0
		(ii)	Foreign Financial Institutions	6679938	6.71
		(iii)	Foreign Nationals	0	0
		(iv)	Non Resident Indians	7615704	7.66
Total				14295642	14.37
(b)	Govt./ Govt. Sponsored Financial Institutions	(i)	Life Insurance Corporation of India	0	0.00
		(ii)	Unit Trust of India	24000	0.02
		(iii)	Industrial Finance Corporation of India	0	0.00
		(iv)	Industrial Development Bank of India	0	0.00
		(v)	ICICI Limited	0	0.00
		(vi)	General Insurance Corporation of India and its Subsidiaries	4000	0.00
		(vii)	Nationalised Banks	10000	0.01
		(viii)	Government Companies	0	0.00
		(ix)	Central Government	0	0.00
		(x)	State Government	0	0.00
		(xi)	State Financial Corporations (Gujarat Indu.Investment Corpo. Ltd.)	7525	0.01
Total				45525	0.04
(c)	Bodies Corporate (not Covered Under(a) & (b)	(i)	Holding Company	0	0.00
		(ii)	Subsidiary Company	0	0.00
		(iii)	Other Bodies Corporate	3943748	3.96
Total				3943748	3.96
(d)	Directors and their relatives * (as defined in Sec. 6 of the Companies Act, 1956)			58493887	58.78
(e)	Other Top 50 Share holders (other than those listed above)			14853166	14.93
(f)	others			7879542	7.92
Total				99511510	100.00

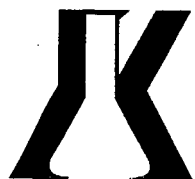
Note:

(1) * The category of "Directors and their relatives" includes Shareholding of Mr. Ramesh D. Patel, who is holding 4936960 (4.96 % of Total Equity Shares) equity shares and he is NRI & relative of Mr. Suresh J. Patel, Chairman and Managing Director of the Company

(2) Total paid up share capital is 99511510 equity shares of Rs.2 each fully paid as on 29.09.2011

For, Bodal Chemicals Ltd.

[Signature]
Company Secretary



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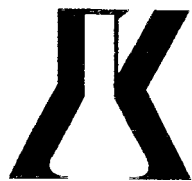


LIST OF TOP 50 SHAREHOLDERS

Sr. No.	DP_ID	LF/ CL_ID	Name of Shareholders	No. of Shares	% of Total No. of Shares
1	IN301549	18539387	RAKESH RAVJIBHAI PATEL	4231680	4.25
2	IN301485	10293839	BANSIBHAI MAGANBHAI PATEL	4231680	4.25
3	IN300636	40002922	KRUPA G PATEL	1534081	1.54
4	IN301151	13091103	KEYUR D GANDHI	400000	0.40
5	IN302293	10025124	HETAL HARSHAL SHAH	266520	0.27
6	12033200	02414111	RAJESHBHAI SOMABHAI PATEL	255000	0.26
7	IN301276	30234214	JASUMATI H SURTI	221600	0.22
8	IN301321	10581387	SUSHILABEN DHANJEEBHAI SHAH	200609	0.20
9	IN301321	10196412	MAYUR BACHUBHAI PANDHYA	195095	0.20
10	IN301276	30234206	ARVIND HARIKRISHNA SURTI	173125	0.17
11	IN301321	10581361	HARSHAD DHANJIBHAI SHAH	130850	0.13
12	IN300343	10317976	NILAMBEN PARIKH	127500	0.13
13	IN300343	10418147	DIPIKABEN N. PATEL	127475	0.13
14	IN300343	10434452	RAJESH KANTILAL BHATT	122550	0.12
15	IN301321	10512393	SEVANTILAL POPATLAL SHAH	117500	0.12
16	IN300982	10155319	ARVINDBHAI MAGANBHAI PATEL	115290	0.12
17	IN300476	41937799	NIRAV S SHAH	115000	0.12
18	IN301276	30234222	INDIRA ARVIND SURTI	112800	0.11
19	IN301276	30236969	PRAVIN HARIKRISHNA SURTI	112100	0.11
20	IN300636	10268692	NAISHAD DALSUKHLAL DESAI	105250	0.11
21	IN301485	10241846	RAJRANI S AGRAWAL	101350	0.10
22	IN301485	10078087	SANDEEPKUMAR S AGRAWAL	100000	0.10
23	12010900	01728621	SURESH CHIMANLAL SHAH	99750	0.10
24	IN303077	10400776	ISHITA MILAN BUCH	97000	0.10
25	IN301276	30236978	SHAKUNT PRAVIN SURTI	96000	0.10
26	IN300476	41937740	SURESHBHAI S SHAH	90000	0.09
27	IN300982	10155343	BHUPENDRABHAI RAVJIBHAI PATEL	87840	0.09
28	IN300343	10418188	ASHABEN V. PATEL	81750	0.08
29	IN301276	10093912	SAMIR NALIN PATEL	71905	0.07
30	12043100	00095318	SURENDRA RADHAKISHAN AGARWAL	66000	0.07
31	12034900	00019658	BHARAT JIVRAJ GAJANI	65905	0.07
32	IN300476	41963488	SMITABEN S SHAH	65000	0.07
33	IN300214	12403782	DEEPA NIKULBHAI PATEL	63324	0.06
34	IN301276	30004545	KARNA ARVIND SURTI	63000	0.06
35	IN301321	10634999	NITIN DHANJIBHAI SHAH	60800	0.06
36	IN301321	10581352	DAXA HARSHAD SHAH	59650	0.06
37	IN301485	10156147	SACHINKUMAR SANTKUMAR	57100	0.06
38	IN300982	10172773	MANIBEN RAOJIBHAI PATEL	56090	0.06
39	12033200	01355986	MEHTA NAINAN ATULKUMAR	56000	0.06
40	IN301321	10449913	HARSHIL H SHAH	54250	0.05
41	12010600	00270381	JASWANTBHAI KANTILAL PATEL	51000	0.05
42	IN300513	11643506	RAVJIBHAI AMBABHAI DONDA	50500	0.05
43	12010700	00304284	SURENDRA R AGARWAL HUF	49700	0.05
44	IN300214	15998479	RAMESH SHESHMAL MEHTA	47827	0.05
45	IN302269	10320290	HARESH PATEL	47150	0.05
46		PY0001	Y C MEHTA	47000	0.05
47	12032300	00117054	LILABEN RAMESH CHANDRA MEHTA	44000	0.04
48	IN302902	47691675	HEMILBHAI MAHESHBHAI SHAH	43685	0.04
49	IN300476	41963445	JIGNESH S SHAH	42000	0.04
50	IN301321	10531154	MAHENDRAKUMAR SHANTILAL PATEL	41885	0.04
Total				14853166	14.93

For, Bodal Chemicals Ltd.

[Signature]
Company Secretary



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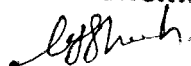


TABLE-III

SHARE HOLDING OF OFFICE-BEARERS (as on 29/09/2011)

Sr.No.	Name of Directors, Managing Directors, Chairman, President, Secretary and Manager	Official Relationship to the Company	Number of Shares Held
1	Suresh J. Patel	Chairman and Managing Director (CEO)	33345151
2	Ramesh P. Patel	Executive Director (CFO)	6635299
3	Bhavin S. Patel	Executive Director	7810050
4	Ankit S. Patel	Executive Director	NIL
5	Bipin R. Patel	Independent Director	4075
6	Sunil K. Mehta	Independent Director	400000
7	Surendra N. Shah	Independent Director	75347
8	Prakash B. Patel	Independent Director	NIL
9	Chirag G. Shah	Company Secretary	NIL
TOTAL			48269922

For, Bodal Chemicals Ltd.


Company Secretary